

# The Mortgage House LLC

## Small Balance Application

Please complete the below fields completely and accurately. Asterisked fields are required and must be completed. You CANNOT SAVE THIS APPLICATION ONCE YOU BEGIN; make sure you have all the required information before completing.

**Borrower's Full Name\***

**Borrower's Email\***

DO NOT provide any email address OTHER than the Borrower's correct email address (this application will not be processed without it.)

**Borrower's Phone\***

**Who is submitting this application?\***

**How did you hear about The Mortgage House, LLC?\***

**Best Email for Processing Updates\***

**Submitter's Full Name**

Complete only if the Submitter is NOT the Borrower

**Submitter's Company Name**

Complete only if the Submitter is NOT the Borrower

**Submitter's Email**

Complete only if the Submitter is NOT the Borrower

**Submitter's Phone**

Complete only if the Submitter is NOT the Borrower

## **Submitter's Requested Loan Origination**

Complete only if the Submitter is NOT the Borrower

### **Loan Amount Requested\***

IMPORTANT: Our minimum real estate loan size is \$250,000. Exceptions for smaller loan sizes close to \$250,000 will be considered

\$

### **Loan Purpose\***

Working Capital    Line of Credit    Debt or MCA Consolidation  
Purchase or Refinance Business Real Estate    Purchase a Business    Purchase Equipment/Inventory  
Expansion (hire staff, new location, etc.)    Marketing/Advertising

### **Property Type\***

### **Property Address\***

### **How can we verify the business's income?**

Select all that apply

Tax returns (required in most cases)  
Business bank statements  
Financial statements  
No income documentation is available  
other

### **Has the borrower ever lived in the subject property or intends to live in the subject property in the future?\***

### **Does (or will) the borrower's business occupy this property?**

### **Borrower's Credit Score\***

### **If a refinance, what was the purchase date of the property?**

DD/MM/YYYY

### **If a refinance, what was the original purchase price of the property?**

\$

**If a refinance, what was the amount of verifiable improvements completed?**

“Verifiable improvements” are those improvements that can be substantiated by paid contractor invoices or receipts (no sweat equity).

\$

**Mortgage Payoff\***

If refinancing, list the total of any mortgages to be paid off with the new loan.

\$

**What is the “As Is” Property Value or Purchase Price (if a purchase)?\***

If a purchase transaction list the contract purchase price NOT the estimated value.

\$

**If a purchase, is there an accepted contract?**

**If a purchase, what is the contract expiration date?**

DD/MM/YYYY

**How many units are in the property?\***

**How many units in the property are occupied?\***

**What is the total monthly rent?\***

\$

**Is the property > 4 acres?\***

**Will the property be vested?\***

**Entity Name and Type (LLC, Corp., Trust, etc.)**

If applicable

**Is the borrower either a US citizen or green-card holder?\***

**What is the total of the borrower’s liquid assets?\***

\$

**How many investment properties does the borrower own currently?\***

Investment properties only, exclude the borrower's primary residence

**Borrower Bankruptcy Discharge Date (if applicable)**

DD/MM/YYYY

**Date of last Foreclosure or Short-Sale (if applicable)**

DD/MM/YYYY

**Amount of Past Due Real Estate Taxes\***

\$

**Notes**

Please include any information you feel will help us evaluate this loan request