

The Mortgage House LLC

Business Financing Application

PLEASE READ: Complete the below fields accurately. Asterisked fields are required. You CANNOT SAVE THIS APPLICATION ONCE YOU BEGIN.

Business's Legal Name*

Loan Amount Requested*

Our Minimum loan size is \$500,000. Smaller loans will be considered on a case-by-case basis

\$

Loan Purpose*

Select all that apply:

- Purchase real estate for my business
- Purchase a business in an industry I am experienced in
- Purchase a business in an industry I am NOT experienced in
- Refinance my business property mortgage for a lower rate
- Refinance my business property mortgage and pull out cash
- Working capital (cash for any business use)
- Consolidate expensive merchant cash advances
- Accounts Receivable (AR) Invoice Financing
- Buy equipment
- Renovations or leasehold improvements

If a real estate or business purchase, is there an executed contract?*

Please select an option

Purchase contract expiration date (if applicable)

Please enter date

Real Estate and/ or Business Purchase Price

If applicable

\$

Address of business real estate being purchased

Only complete this field if the borrower is purchasing real estate.

Business's Web Address*

If no website available type tbd.com

Add another if applicable

What does this business do?

Important:

Loans for investors or real estate investment companies CANNOT be submitted through this application. Please use the "Small Balance Real Estate" application on our website

Business Start Date*

Borrower's Full Name*

Borrower's Email*

The correct borrower's email address is required. The borrower's email address is only utilized to deliver a letter of interest (if preapproved).

Add another if applicable

Borrower's Phone*

Add another if applicable

Who is submitting this application?*

Best Email for Processing Updates*

Add another if applicable

Submitter's Full Name

Complete only if Submitter is NOT the Borrower (Submitter's First and Last Name, NOT Business Name)

Submitter's Full Company Name

Complete only if the Submitter is NOT the Borrower
(Provide full legal Company Name, not Submitter's personal name).

Submitter's Email

Complete only if Submitter is NOT the Borrower

Add another if applicable

Submitter's Phone #

Add another if applicable

How did you hear about us*

Borrower's % Business Ownership*

If a business purchase, list % borrower "will" own

Borrower's Home Address*

Street

Town

State

Zip

Does Borrower Rent or Own Primary Residence*

Mortgage Balance of Home if Owned*

Write 0 if home is rented or owned free and clear.

\$

Value of Home if Owned*

Write 0 if home is rented or owned free and clear.

\$

Borrower's Credit Score*

Is the borrower either a US citizen or US resident?*

Has the borrower defaulted on an SBA, student or government loan?*

Is the Borrower a convicted felon?*

Last Borrower Bankruptcy*

Last Borrower Foreclosure*

Amount of Past Due Income Taxes*

\$

Are past due income taxes on a government payment plan?

If applicable

Can payroll taxes be paid off prior to close?

If applicable

Amount of Past Due Real Estate Taxes*

\$

Amount of Unsatisfied Judgments*

\$

Can judgments be paid off prior to close?

If applicable

How can we verify the business's income?

Select all that apply

Tax returns (required in most cases)

Business bank statements

Financial statements

No income documentation is available

other

Business Location Address*

Street

Town

State

Zip

Business Location Rented or Owned*

Business Location Type*

What percent of the "Business Location" above does the business occupy?*

Business Location Mortgage Balance*

Write 0 if property is rented or owned free and clear.

\$

Business Location Estimated Value*

Write 0 if property is rented.

\$

Total Balance of Merchant Cash Advances (MCAs)*

\$

Status of MCA/s

Total Balance of SBA Loans*

\$

Total Balance of OTHER Business Debt*

Do not include Business Real Estate Mortgages, Merchant Cash Advances (MCAs) or SBA debt listed above. This field is for ADDITIONAL business debt.

\$

Total 2016 Gross Business Income*

This is total business income before subtracting expenses.

\$

Total 2016 Net Business Income*

This is total business income - expenses and + depreciation, amortization and interest expense of any debt to be paid off with this financing.

\$

Total Accounts Receivable (AR) < 90 Days Old *

\$

What Percent of AR is Commercial?*

Commercial AR is AR pending from other businesses NOT individual customers (i.e.: AR pending from "Soda Pop, Inc." NOT "John Smith"). TMH can only consider "Commercial" AR.

Total Borrower Liquid Assets*

List the total figure of "verifiable" liquid assets in the borrower's possession. Include business and personal: Checking, savings, CDs, retirement and publically traded stock/mutual fund accounts.

\$

Notes

Please note any information you feel is necessary for us to know

Required Documents*

Your application CANNOT enter underwriting without the below documents. Attach below or email to info@themortgagehousellc.com (large files > 5 MB may not attach or stall your submission).

- Corporate Tax Return or Profit & Loss
- Most recent year Personal Tax Return(s)
- Current Balance Sheet