**Core Values Identification List**

**Instructions:**

**Check off all values important to you on page 1.Decide which 15 of these values are the most important to you and write them on page 2.Decide which 10 are the most important to you, then decide the top 5 most important values to you and circle them on page 2 or Highlight/Bold them if you are filling this out electronically. \*\*Please complete form and email it to info@waymarkwealth.com**

Client Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**CORE VALUES IDENTIFICATION LIST**

|  |  |  |
| --- | --- | --- |
|  Achievement |  Fairness |  Order |
|  Advancement & Promotion |  Fame |  Personal Development |
|  Adventure |  Family Happiness |  Personal Expression |
|  Affection |  Fast Living |  Playfulness |
|  Arts |  Fast-paced Work |  Pleasure |
|  Autonomy |  Financial Gain |  Power |
|  Challenging Problems |  Freedom |  Privacy |
|  Change & Variety |  Friendship |  Purity |
|  Close Relationships |  Growth |  Quality |
|  Community |  Health |  Recognition |
|  Competence |  Helping Others |  Relationships |
|  Competition |  Helping Society |  Religion |
|  Completion |  Honesty |  Reputation |
|  Cooperation |  Independence |  Responsibility & Accountability |
|  Collaboration |  Influencing Others |  Safety & Security |
|  Country |  Inner Harmony |  Self Respect |
|  Creative Expression |  Integrity |  Serenity |
|  Decisiveness |  Intellectual Status |  Service |
|  Democracy |  Involvement |  Sophistication |
|  Diversity |  Job Tranquillity |  Spirituality |
|  Ecological Awareness |  Knowledge |  Stability |
|  Economic Security |  Leadership |  Status |
|  Effectiveness |  Location |  Time Freedom |
|  Efficiency |  Loyalty |  Truth |
|  Equality |  Meaningful Work |  Wealth |
|  Ethical Practice |  Merit |  Wisdom |
|  Excellence |  Money |  Work Alone |
|  Excitement |  Nature |  Work on Frontiers |
|  Expertise |  Openness |  Work with Others |

Client Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**CORE VALUES IDENTIFICATION WORKSHEET**

|  |  |  |  |
| --- | --- | --- | --- |
| 1. |  |  |  |
| 2. |  |  |  |
| 3. |  | 1. |  |
| 4. |  | 2. |  |
| 5. |  | 3. |  |
| 6. |  | 4. |  |
| 7. |  | 5. |  |
| 8. |  | 6. |  |
| 9. |  | 7. |  |
| 10. |  | 8. |  |
| 11. |  | 9. |  |
| 12. |  | 10. |  |
| 13. |  |  |  |
| 14. |  |  |  |
| 15. |  |  |  |

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