



Tactical Wealth Fixed Income Fund, LLC is designed to provide peace of mind as a reliable and consistent income source.

The Fund invests in mortgages and trust deeds that pay steady monthly interest payments.

TACTICAL WEALTH FIXED INCOME FUND, LLC

STABLE INCOME 

Operating Strategy & Risk Mitigation

The Fund issues and purchases mortgage and trust deed loans according to strict underwriting criteria with a maximum Loan-to-Value ratio of 70%. The Fund diversifies its portfolio by loan type, maturities, and property locations, but will concentrate loans in areas with historically stable valuations to avoid potential bubbles, as well as concentrating in areas with advantageous foreclosure laws for quick exits of non-performing loans. The Fund has established a “Contingency Reserve” to cover additional legal expenses that secure the Fund’s interests in non-performing loans including foreclosure proceedings. Unlike investments in Bonds and Annuities that have no tangible assets backing them, an investment in the Fund provides for multiple methods of investment recovery in the event of a default including property sale, property rental, or selling loan.

Frequently Asked Questions

Can I invest using my IRA account?

Yes, you can invest through your IRA, SEP, 401k and other qualified accounts.

Can I let my interest compound instead of taking monthly distributions?

Yes, you will increase your return substantially by letting the earnings compound.

Is this investment for me?

If you are a risk averse accredited investor looking for income greater than you can get with annuities and bonds without the need for immediate liquidity, this may be suitable for you.

Do I have to invest in \$50,000 increments?

No, you can invest any amount above the \$50,000 minimum per note.

Quick Facts

- No Investor Fees
- Diversified Assets
- 40% Excess Collateral
- Stable Principal Value
- Secured by Real Estate & Manager’s Equity in Fund
- IRA Qualified
- Flexible Terms

Maturities & Rates

Maturity (Investment Duration)	Rate Offered
2 Years	1.75%
3 Years	2.55%
5 Years	3.55%
7 Years	4.05%
10 Years	5.00%
20 Years	5.55%
30 Years	6.05%



For more information call +1 704 209 4022

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