

Q2 | 2021

Experienced Investment Team

Brian Lockhart

- Founder & CEO
- Chief Investment Officer

Geoffrey Eliason • CFP®

- Chief Operations Officer
- Chief Compliance Officer

Clint Pekrul • CFA

- Chief Equity Strategist
- Head of Research

Primary Objective

- Capital Appreciation

Dividend Equity Strategy

- Evaluate global universe of publically traded equities
- Disciplined fundamental analysis dedicated to identifying favorable valuations
- Screening to identify consistent dividend growth and commitment to favorable yields
- Risk is managed through increasing or decreasing cash

Top 5 Investments

- iShares Short Treasury Bond ETF
- Apple Inc.
- Qualcomm Inc.
- Energy Transfer LP
- United Parcel Service Inc.

Number of Holdings

- 8 - 15

PCM

Research Driven • Disciplined • Transparent

PEAK CAPITAL MANAGEMENT

PCM Dividend Equity Strategy

A Diversified, Individual Stock Portfolio Pursuing Capital Appreciation

Investment Process



Identify Universe of Stocks

Global equities, trading on U.S. exchanges or ADRs, with minimum market capitalization and daily liquidity



Screen for Fundamentally Strongest Stocks

Screens include but are not limited to price/equity, return on invested capital, PEG ratio, yield, dividend growth, and free cash flow



Weight Holdings by Fundamentals and Yield Contribution

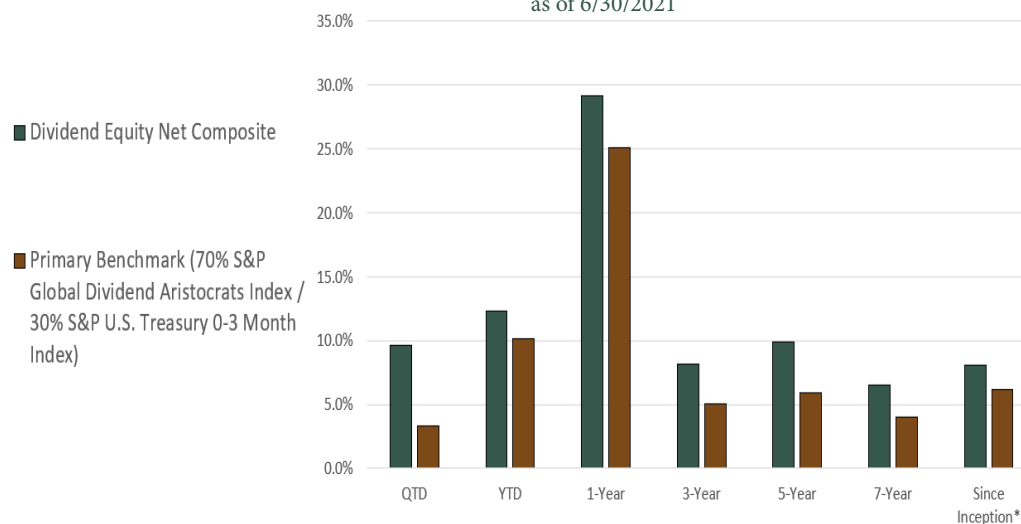
Holdings are weighted according to an optimized process based on constituents fundamental strength and yield versus other constituents



Rebalance When Fundamental Outlook Deteriorates

Rebalancing occurs as fundamentals change which results in raising cash in order to manage volatility, taking profits, or reallocating to other more favorable holdings

Annualized Returns as of 6/30/2021



	QTD	YTD	1-Year	3-Year	5-Year	7-Year	Since Inception*
Dividend Equity Net Composite	9.6%	12.3%	29.2%	8.2%	9.9%	6.5%	8.0%
Primary Benchmark (70% S&P Global Dividend Aristocrats Index / 30% S&P U.S. Treasury 0-3 Month Index)	3.3%	10.1%	25.1%	5.0%	5.9%	4.0%	6.2%

Calendar Returns	2020	2019	2018	2017	2016	2015	2014	2013	2012
Dividend Equity Net Composite	-1.6%	21.8%	-4.5%	17.0%	12.4%	-6.8%	5.3%	16.7%	7.7%
Primary Benchmark (70% S&P Global Dividend Aristocrats Index / 30% S&P U.S. Treasury 0-3 Month Index)	-5.3%	15.5%	-5.2%	13.9%	10.1%	-5.1%	4.0%	13.5%	10.3%

*Inception date is January 1, 2012. Nothing herein is an offer to sell, or a solicitation of an offer to purchase, any security. Nothing herein is intended as a representation that any investment discussed was or would be profitable to any investor. Nothing herein may be used as a platform or strategy for investing in securities. Peak Capital Management provides investment advice only to its clients pursuant to the terms of a written investment management agreement. Additional information is required to determine the suitability of any investment discussed herein for any investor or portfolio. Returns are reflected as time-weighted return. Returns are calculated net of fees, commissions, and expenses, and reflect the reinvestment of dividends and other earnings. Index benchmark performance does not reflect the deduction of fees because indices are not managed investments. It is not possible to invest directly in an index. All investment involves risk, including risk of loss. Past performance does not assure future results, and achievement of investment objectives, including preservation of principal, cannot be guaranteed. Potential risks associated with the Dividend Equity strategy include, without limitation, market risk, liquidity risk, concentration risk, credit risk, reinvestment risk, and inflation risk.

Guidance and Clarity in an Uncertain World

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PCM Dividend Equity Strategy

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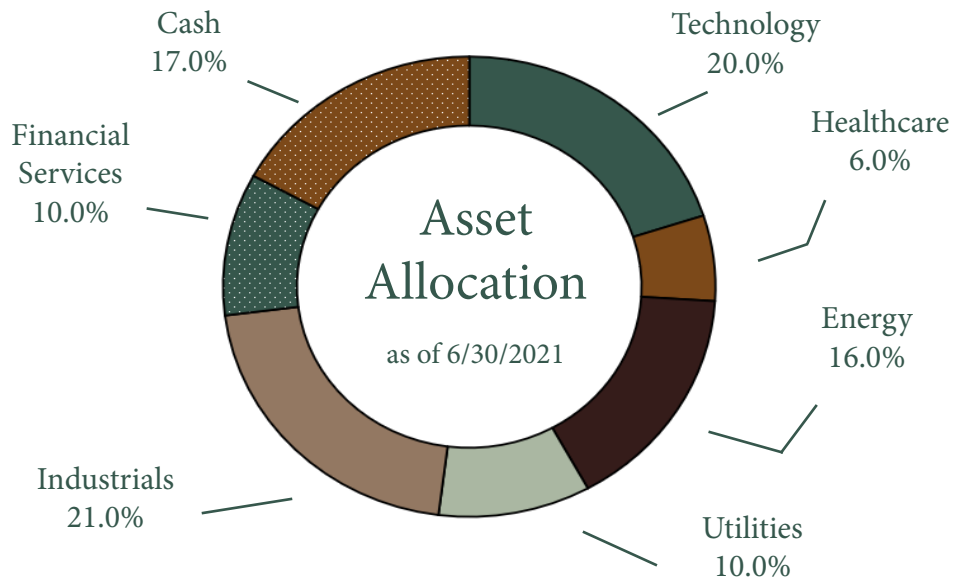
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Chief Operations Officer

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All annualized returns and asset allocations are as of 6/30/2021

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Additional Net Performance Metrics Since Inception: 1/1/2012

Best Month Dividend Equity: 15.2% (April 20') Primary Benchmark: 10.5% (November 20')	Best Quarter Dividend Equity: 18.9% (Q2 20') Primary Benchmark: 12.1% (Q4 20')	Annualized STDEV Dividend Equity: 13.2% Primary Benchmark: 10.4%
Worst Month Dividend Equity: -19.3% (March 20') Primary Benchmark: -16.5% (March 20')	Worst Quarter Dividend Equity: -28.1% (Q1 20') Primary Benchmark: -22.5% (Q2 20')	Sharpe Ratio Dividend Equity: 0.61 Primary Benchmark: 0.59
		RSQ Dividend Equity & Primary Benchmark: 0.65

Disclosures

Peak Capital Management ("PCM" or the "Firm") is a registered investment adviser with the Securities and Exchange Commission ("SEC") in accordance with the Investment Advisers Act of 1940. PCM's principal place of business resides in Colorado providing investment management services. A copy of our current written disclosure statement discussing our advisory services and fees is available for your review upon request. Advisory services are only offered to clients or prospective clients where our firm and its representatives are properly licensed or exempt from licensure. No advice may be rendered by Peak Capital Management, LLC unless a client service agreement is in place. Nothing herein should be construed as a solicitation to purchase or sell securities or an attempt to render personalized investment advice.

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Dividend Equity Strategy Description: This non-diversified strategy seeks maximum capital appreciation from the equity markets by investing 100% in individual stocks believed to offer a risk/return relationship more attractive than the overall market. The strategy can hold an unconstrained cash position as a hedge against volatility.

The S&P Global Dividend Aristocrats Index is designed to measure performance of the highest dividend yielding companies within the S&P Global Broad Market Index (BMI) that have followed a policy of increasing or stable dividends for at least 10 consecutive years.

The S&P U.S. Treasury Bill 0-3 Month Index is designed to measure the performance of U.S. Treasury bills maturing in 0 to 3 months.

The primary benchmark is a custom blended benchmark of 70% S&P Global Dividend Aristocrats Index and 30% S&P U.S. Treasury Bill 0-3 Month Index (rebalanced monthly).

The U.S. Dollar is the currency used to express performance.

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