

THE MTM VAULT

from ASPIDA360

For what matters most.™

THE ONLY DIGITAL SYSTEM DESIGNED TO STRENGTHEN FAMILY
UNITY AND PERPETUATE MULTI-GENERATIONAL SUCCESS.



EXCLUSIVE • VERSATILE • EFFICIENT

OVERVIEW



THE MTM VAULT
For what matters most.™

The MTM Vault provides advisors the ability to offer clients a digital system to define, protect, perpetuate and communicate **core values, family legacy, unity, traditions, philanthropy and impactful life experiences** while strengthening family unity.

Expand your value to prospects and clients by offering a **time-efficient, guided, digital system** to prepare families for multi-generational success. The answer to a family's true wealth is not "more money" but rather "More Than MoneySM."

THE MTM VAULT OFFERINGS



The MTM Vault is the **only digital system** providing on-demand training, private-labeled marketing materials and step-by-step implementation guidance all available on our convenient Advisor Dashboard.

The MTM Vault provides professional advisors with the following features and benefits:

1. **Scale** your core business
2. **Eliminate** competition
3. **Maximize** time-efficiency
4. **Build and deepen** relationships with all generations of the family
5. Market to **existing, warm relationships**
6. **Increase** residual revenues
7. **Expand** the paradigm of your client relationships
8. **Extend** the duration of your fee-based engagements
9. **Differentiate** your business from competitors
10. Simple, elegant and effective **Advisor Dashboard**

Please visit MoreThanMoneyVault.com for more information.

VALUE IN PURCHASE (VIP) LIST

Expand your value to clients with no disruption, comfortably and efficiently.

- Layers on top of your existing business model.
No changes.
- **Train your way:** on-demand, live webinar, or both.
- Market The MTM Vault to your **existing, warm relationships.**
- Advisors meet with clients for 30 minutes every 4-6 weeks, maximizing our repeatable, scalable structure.
- **Stay up to date with client progress automatically** via text or email.
- Available on **any mobile device, tablet and computer.**
- Our simple, guided system **maximizes time efficiency.**

Licensing fee is \$495 per month and includes the following:

- **14 day free trial.** You are not charged until the 14 day free trial expires.
- **Sign up as many families as you like,** same monthly licensing fee
- **Train your way** in only two hours: on-demand, live webinar or both
- **Customized marketing** brochure and presentations
- Includes **free one-year membership** to the Purposeful Planning Institute, a \$650 value
- Simple, scalable structure **available 24/7/365**
- Ongoing **technology upgrades**
- Assistance from the **MTM Support Team**



THE MTM VAULT
For what matters most.™

**Start your 14 day free trial now at
MoreThanMoneyVault.com.**

5 QUESTIONS FOR ADVISORS:

1

Are you concerned about **how to attract and retain** your ideal clients?

2

Are you concerned about the strength of your **multi-generational relationships** with your clients' heirs?

3

Do you have prospects and/or clients that **value family unity**?

4

Are you willing to make an investment of \$495 per month providing the opportunity to **differentiate your business** from competitors and provide value they cannot?

5

Would you be more interested in investing your time and money if you knew **current Licensees are earning a positive ROI**?

If you answered "yes" to any of these then visit www.MoreThanMoneyVault.com/subscribe to start your 14-day free trial.

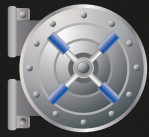
If you haven't noticed, the professional advisory landscape is changing...are you?



THE MTM VAULT

For what matters most.™





THE MTM VAULT

from ASPIDA360

For what matters most.™

AWARD WINNING

Recognized by Banking CIO Outlook Magazine as

TOP 10
**WEALTH
MANAGEMENT**
TECHNOLOGY SOLUTION PROVIDERS - 2017



COMPLIANCE APPROVED

RAYMOND JAMES®



M Financial Group™



VALMARK
FINANCIAL GROUP



STERLING MONROE SECURITIES, LLC

**EXPERIENCE THE EXCLUSIVE MTM
VAULT WITH A FREE 14-DAY TRIAL.**

Arrange your personal consultation with Shawn
Barberis by emailing Shawn@Aspida360.com