IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF PENNSYLVANIA

IN RE:

PITTSBURGH ATHLETIC ASSOCIATION, et al1,

Debtors.

: Bankruptcy No. 17-2222JAD : Bankruptcy No. 17-2223JAD

Jointly Administered at:

17-2222JAD

: Doc. #717 - Disclosure Statement

Doc. #702 - Plan

: Chapter 11

X

ORDER CONDITIONALLY APPROVING DISCLOSURE STATEMENT, FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS OF PLAN, FIXING TIME FOR HEARING ON PLAN CONFIRMATION, AND SETTING LAST DAY FOR FILING A COMPLAINT OBJECTING TO DISCHARGE COMBINED WITH NOTICE THEREOF

AND NOW, at Pittsburgh this 25th day of April, 2018, a disclosure statement and plan of reorganization having been filed under chapter 11 of the Bankruptcy Code by PITTSBURGH ATHLETIC ASSOCIATION, et al1, and it having been determined after notice and hearing that the disclosure statement contains adequate information;

IT IS ORDERED, ADJUDGED and DECREED, and notice is hereby given, that:

- A. The disclosure statement filed by PITTSBURGH ATHLETIC ASSOCIATION, et al1, is **CONDITIONALLY APPROVED**.
 - B. Within 14 days after the entry of this Order, a copy of this Order, the disclosure statement, the plan, and a ballot conforming to Official Form No. 314 shall be mailed to all creditors, interest holders, equity security holders, the U.S. Trustee, and other parties in interest as provided in Rule 3017(d). Counsel for the proponent of the plan shall perform such mailing, and file a Certificate thereof.
 - C. May 23, 2018 is fixed as the last day for serving on the attorney for debtor at the address listed below, ballots which are written acceptances or rejections of the plan referred to above.
 - D. May 23, 2018 is fixed as the last day for filing and serving pursuant to Rule 3020(b)(1) written objections to the confirmation of the plan.

- E. <u>May 30, 2018</u> at <u>10:00 AM</u> in <u>Courtroom D, 54th Floor, U.S. Steel</u> <u>Tower, 600 Grant Street, Pittsburgh, PA 15219</u> is the date and time fixed for hearing on confirmation of the plan.
- F. Counsel for the proponent of the plan shall file a report of the balloting no later than three (3) days before hearing on the confirmation. A courtesy copy of the report should be provided to chambers on the 54th Floor U.S. Steel Tower, 600 Grant Street, Pittsburgh, Pennsylvania 15219.
- G. Pursuant To Bankruptcy Rule 4004(a), the last day for filing a complaint objecting to discharge, if applicable, shall not be later than **May 30, 2018**.

JEFFERY A. DELLER

Chief U.S. Bankruptcy Judge

CASE ADMINISTRATOR TO MAIL COPY TO:

Jordan S. Blask, Esq. Tucker Arensberg, P.C. 1500 One PPG Place Pittsburgh, PA 15222

> FILED 4/25/18 10:39 am CLERK U.S. BANKRUPTCY COURT - WDPA

The Debtors have the following cases pending: Pittsburgh Athletic Association, Bankruptcy No. 17-22222-JAD and the Pittsburgh Athletic Association Land Company, Bankruptcy No. 17-22223-JAD. Both cases are being jointly administered at Bankruptcy No. 17-22222-JAD.