

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

IN RE:

ROYAL FLUSH, INC.,	: Bankruptcy No. 16-23458-JAD
	:
	: Doc. # 319 - Disclosure Statement
	: Doc. # 315 - Plan
	:
Debtor.	: Chapter 11

**ORDER APPROVING FOURTH AMENDED DISCLOSURE STATEMENT,
FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS OF PLAN,
FIXING TIME FOR HEARING ON PLAN CONFIRMATION, AND
SETTING LAST DAY FOR FILING A COMPLAINT OBJECTING
TO DISCHARGE COMBINED WITH NOTICE THEREOF**

AND NOW, at Pittsburgh this 14th day of November, 2017, a fourth amended disclosure statement and plan of reorganization having been filed under chapter 11 of the Bankruptcy Code by **Debtor**, and it having been determined after notice and hearing that the disclosure statement contains adequate information;

IT IS ORDERED, ADJUDGED and DECREED, and notice is hereby given, that:

A. The disclosure statement filed by **the Debtor**, is **APPROVED**.

B. Within 14 days after the entry of this Order, a copy of this Order, the disclosure statement, the plan, and a ballot conforming to Official Form No. 314 shall be mailed to all creditors, interest holders, equity security holders, the U.S. Trustee, and other parties in interest as provided in Rule 3017(d). Counsel for the proponent of the plan shall perform such mailing, and file a Certificate thereof.


C. December 12, 2017 is fixed as the last day for serving on the attorney for debtor at the address listed below, ballots which are written acceptances or rejections of the plan referred to above.

D. December 12, 2017 is fixed as the last day for filing and serving pursuant to Rule 3020(b)(1) written objections to the confirmation of the plan.

E. December 19, 2017 at 10:00 AM in Courtroom D, 54th Floor, U.S. Steel Tower, 600 Grant Street, Pittsburgh PA 15219 is the date and time fixed for hearing on confirmation of the plan.

F. Counsel for the proponent of the plan shall file a report of the balloting no later than three (3) days before hearing on the confirmation. A courtesy copy of the report should be provided to chambers on the 54th Floor U.S. Steel Tower, 600 Grant Street, Pittsburgh, Pennsylvania 15219.

G. Pursuant To Bankruptcy Rule 4004(a), the last day for filing a complaint objecting to discharge, if applicable, shall not be later than **December 19, 2017**.



JEFFERY A. DELLER jsf
Chief U.S. Bankruptcy Judge

CASE ADMINISTRATOR TO SERVE:

Donald R. Calaiaro, Esq.

FILED
11/14/17 3:00 pm
CLERK
U.S. BANKRUPTCY
COURT - WDPA