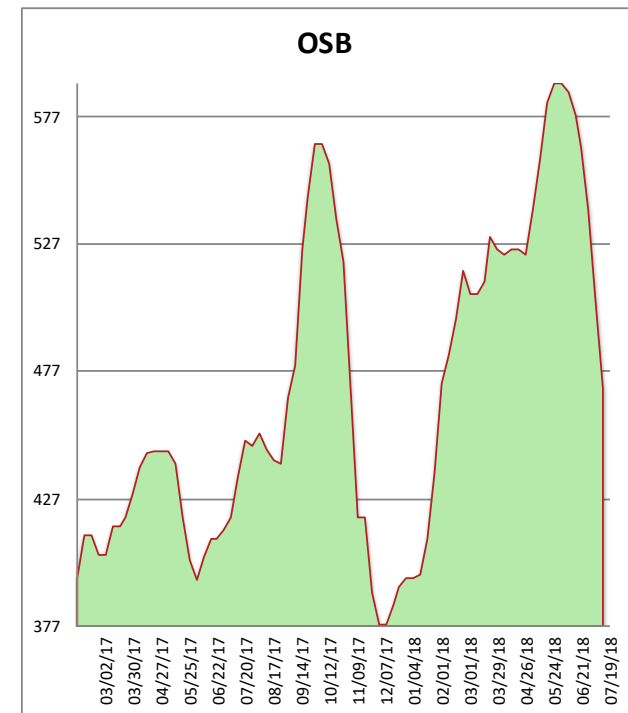
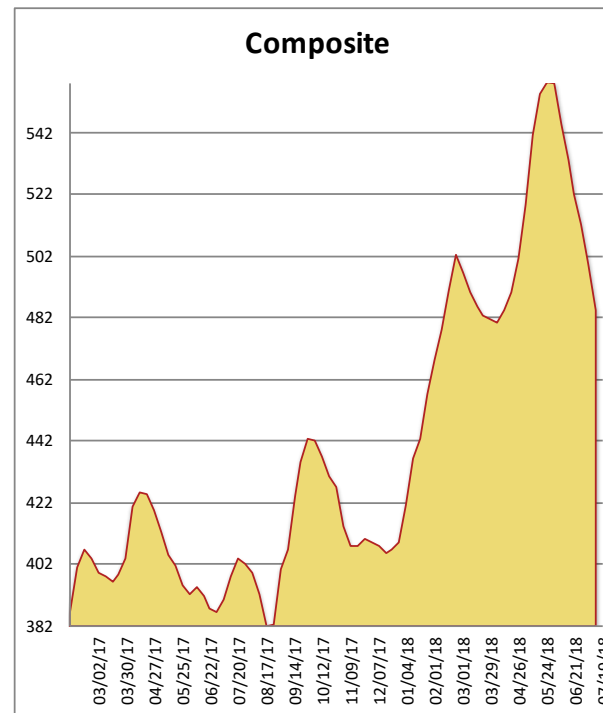


All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 104-5/8" STUD DF KD	555	-15	435
2X6 104-5/8" STUD DF KD	550	-5	455
2X4 #3 SYP (Westside)	460	-5	343
2X4 UTILITY SYP (Western)	480	0	350
2X6 #3 SYP (Western)	370	-10	337
2X12 #2 SYP (Westside)	525	-15	412
2X4 #2 SYP (Westside)	480	-15	377
4X8 15/32 OSB (Southwest)	360	-35	352
4X8 23/32 OSB T&G (Southwest)	580	-35	520
Composite Average	484	-15	398

Prices are F.O.B. mill, excluding freight



While the summer is hot, the market was not. Buyers remained on the sidelines and showed a profound lack of purchasing interest for all but immediate needs. The result was another week of steep declines. Secondaries fought hard to move contract loads and aggressively looked at counters. SYP dimension dipped hardest on the westside. Likewise, SPF was most vulnerable in the west. The narrows seem to be vulnerable in all species, and even GDF showed more softness this week. 2x4-9 ft DF studs showed particular weakness. Panel markets dipped hard, with OSB leading the way down. The hardest hit regions were in the Midatlantic and Southern zones. Enough steam has come out of the market that prices now are a substantial value to what we saw in late May.