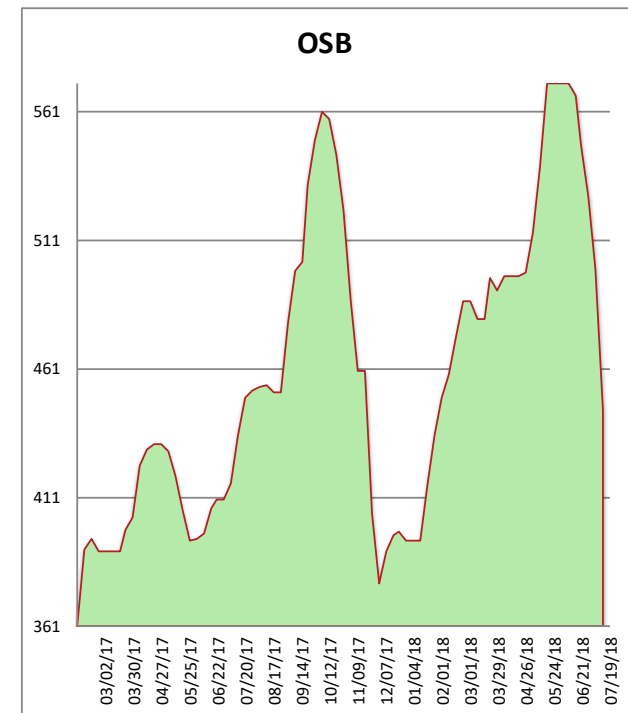
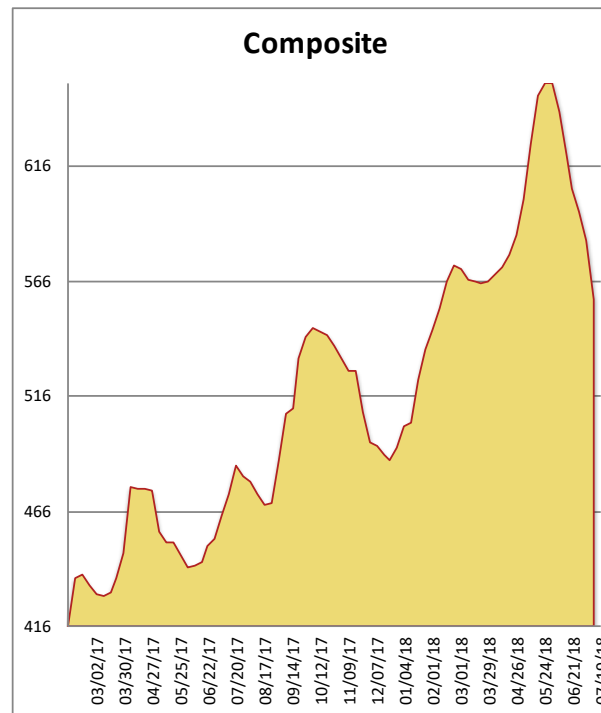


All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 #2/BTR SPF	640	-23	489
2X6 #2/BTR SPF	548	-20	492
2X8 #2/BTR SPF	578	-15	476
2X10 #2/BTR SPF	635	-17	507
2X12 2/BTR SYP KD	545	0	442
2X4 104-5/8 #2/BTR SPF	590	-20	469
2X6 104-5/8 #2/BTR SPF	600	-21	512
4X8 7/16 OSB	330	-55	346
4X8 23/32 OSB T&G	560	-55	525
Composite Average	558	-25	473

Prices are F.O.B. mill, excluding freight



While the summer is hot, the market was not. Buyers remained on the sidelines and showed a profound lack of purchasing interest for all but immediate needs. The result was another week of steep declines. Secondaries fought hard to move contract loads and aggressively looked at counters. SYP dimension dipped hardest on the westside. Likewise, SPF was most vulnerable in the west. The narrows seem to be vulnerable in all species, and even GDF showed more softness this week. 2x4-9 ft DF studs showed particular weakness. Panel markets dipped hard, with OSB leading the way down. The hardest hit regions were in the Midatlantic and Southern zones. Enough steam has come out of the market that prices now are a substantial value to what we saw in late May.