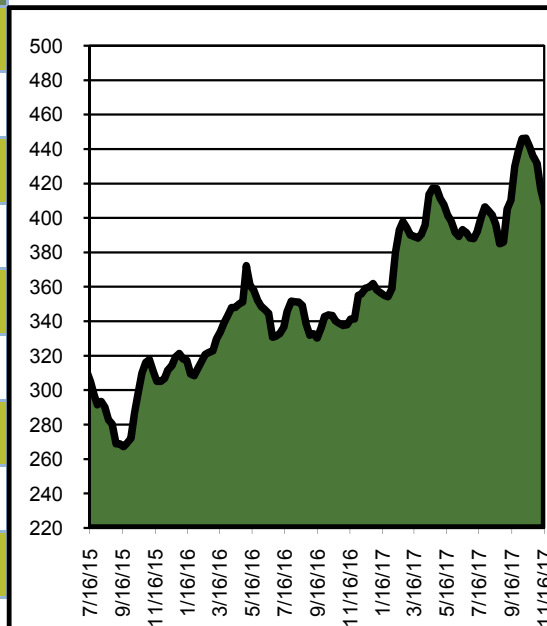


Texas Framing Lumber Brief

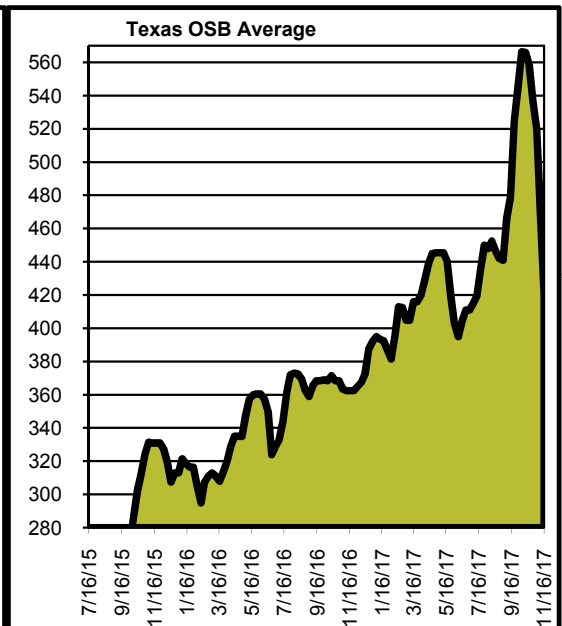
	This Week	Weekly Change	Last Year
2X4 104-5/8" STUD DF/L KD	430	0	345
2X6 104-5/8" STUD DF/L KD	480	0	365
2X4 #3 SYP (Westside)	381	16	375
2X4 UTILITY SPF (Western)	359	5	255
2X6 #3 SYP (Western)	345	0	261
2X12 #2 SYP (Westside)	428	7	405
4X8 15/32 OSB (SW)	325	-50	288
4X8 23/32 OSB T&G (SW)	515	-50	437
COMPOSITE AVERAGE	408	-9	341

Prices are F.O.B. Mill, excluding freight

Composite Average



OSB Average



The drop in OSB continued this week as distributors and wholesalers struggled to move contract volumes. The cash market was equally tough, with mills taking deep discounts to move much of anything. Reports of OSB designated for box stores showing up on the open market was not uncommon.

We are coming into mill curtailment season, and that could be the catalyst that slows or stops the drop in OSB. Plywood again followed suit to a lesser degree in both western and southern species.

In lumber, SPF remains at high price levels, but the January futures contract did show some weakness. The specie swap game continued in markets where SYP and/or HF could be used in place of spruce, adding upward strength to those items as well.

Winter weather in the northern tier bears watching as we approach Turkey Day.

All items are priced as a **general market** guide. Please call our sales office for specific quotes in your respective market.