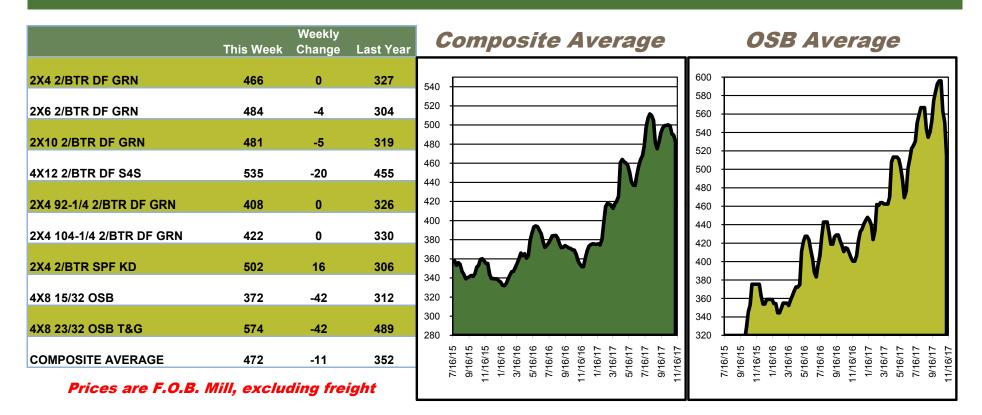
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California Framing Lumber Brief



The drop in OSB continued this week as distributors and wholesalers struggled to move contract volumes. The cash market was equally tough, with mills taking deep counters to move much of anything. Reports of OSB designated for box stores showing up on the open market was not uncommon.

We are coming into mill curtailment season, and that could be the catalyst that slows or stops the drop in OSB. Plywood again followed suit to a lesser degree in both western and southern species.

In lumber, SPF remains at high price levels, but the January futures contract did show some weakness. The specie swap game continued in markets where SYP and/or HF could be used in place of spruce, adding upward strength to those items as well.

Winter weather in the northern tier bears watching as we approach Turkey Day.

All items are priced as a **general market** guide. Please call our sales office for specific quotes in your respective market.