

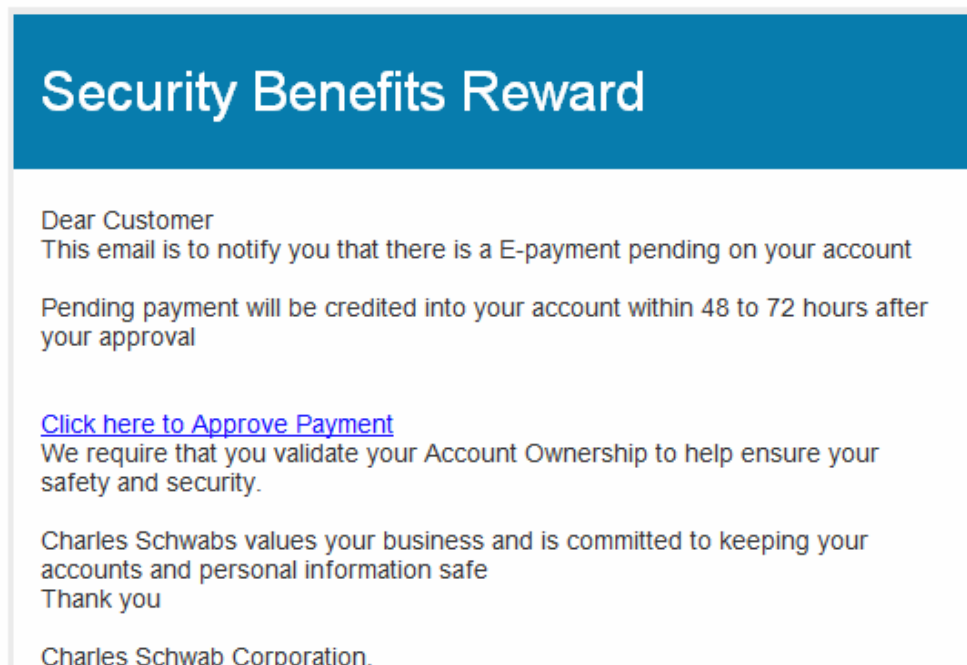


## URGENT!!

### Fraudulent emails that appear to be from Schwab

We have been notified by Charles Schwab of a new wave of phishing attempts. The fraudulent emails typically contain a link to a legitimate-looking Schwab website and prompt the recipient to provide credentials and other personal information. Schwab will never ask clients to provide information by email. Schwab is working diligently to have all linked websites shut down immediately.

There are several variations, but the most common email references "E-Payment" and "Security Notices". Please see the sample below:



### What you should do

#### If you receive an email similar to this:

1. Do not click on links within the email or provide any personal information.
2. Send your financial advisor a copy of the email as an attachment, if possible.
3. After sending the copy, delete the email from your computer.

### What we will do

We will provide the email to Schwab to assist them in their investigation.

Please contact our office if you have any questions, 800-550-3880.