

	Video Reports Individuals and Investment Advisors	Full Service Institutional Portfolio Managers
1. Video Research Reports	✓	✓
• Daily Morning Briefs	✓	✓
• Daily Investment Ideas	✓	✓
• 150+ Companies Covered	✓	✓
• Cover Every Sector (except Financials)	✓	✓
• Actionable Investment Ideas	✓	✓
2. QuickFINANCIAL Software Suite		
• Quick VALUATION - Deep Dive on Any Stock	—	✓
• Quick SCREEN - Traditional and Proprietary Metrics	—	✓
• Quick PORTFOLIO - Track Portfolios and Watchlists	—	✓
• New Data Alerts	—	✓
3. Research Reports		
• Canada	—	✓
• U.S.	—	✓
• Monthly Newsletter	—	✓
• Rankings by Sectors	—	✓
4. Model Portfolios		
• Canadian Small Cap	—	✓
• Canadian Large Cap	—	✓
• U.S. Large Cap	—	✓
• U.S. Small Cap (coming soon)	—	✓
• Dividend Portfolio (coming soon)	—	✓
• Short Ideas (coming soon)	—	✓
5. Consulting		
• Monthly meetings	—	✓
• Responsive to your requests via email	—	✓
• We are proactive getting you ideas that fit	—	✓
• Part of your team	—	✓
6. Pricing	As low as \$14.15 a month (when purchased annually)	Priced lower than big data providers. Ex Bloomberg, Thomson Reuters, Factset